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Poultry Programs

Market News Branch and Analysis

FSIS Library of Exports Update

Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of February 16, 2007:

Country	Date	Country	Date
Russia	15-Feb-2007	Australia	9-Feb-2007
Mexico	8-Feb-2007	South Africa	17-Jan-2007

Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of February 16, 2007:

Country	Date	Country	Date
Canada	15-Feb-2007	New Zealand*	12-Feb-2007
China	9-Feb-2007	Israel	2-Feb-2007
Australia*	29-Jan-2007	Mexico**	10-Jan-2007

Note: * = ratites only; ** = Mexico approved to export only processed poultry products slaughtered under Federal inspection in the US or in a country eligible to export slaughtered poultry to the US.

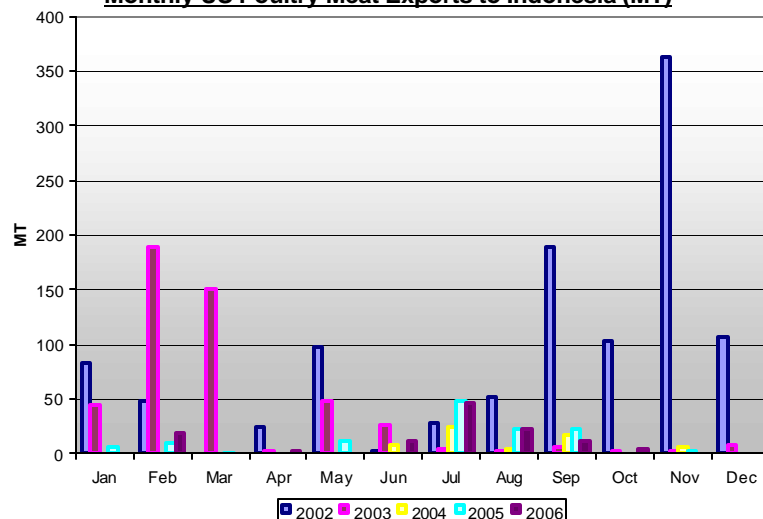
Source: USDA FSIS

Indonesia

In another effort to curtail its problems with avian influenza (AI) after recent human fatalities in January 2007, the government of Jakarta issued the Governor of Jakarta Regulation No. 15/2007 on Poultry Raising and Distribution Control January 17, 2007. This required residents of Jakarta who raise chickens, ducks, Manila ducks, swans, pigeons, and quail in residential areas to voluntarily consume, sell, or cull their poultry beginning January 17, 2007. Compensation was to be given for poultry testing positive for AI at Rp 12.500/head (\$.00138186 USD/head as of February 20, 2007).

As of February 1, 2007 people in Jakarta's residential areas were prohibited from raising the previously mentioned poultry. Any poultry allocated for hobby, research or education was required to have an animal health certificate issued for free by the Livestock, Fishery, and Oceanic Office of the province. Furthermore, all poultry farms, collecting, and slaughtering sites, as well as live poultry markets were to be relocated to areas outside of Jakarta. All poultry in violation were to be culled. In addition, the GOI Ministry of Domestic Affairs followed up the regulation

Monthly US Poultry Meat Exports to Indonesia (MT)



Source: USDA FAS

by issuing the Min. of Domestic Affairs Circular No. 440/93/SJ/2007 on Avian Influenza Handling January 18, 2007, extending the total number of provinces that must be free of poultry in residential areas from 3 (Jakarta, Banten, and West Java) to 9 (North Sumatera, West Sumatera, Lampung, Central Java, East Java, and South Sulawesi).

In addition to dealing with its endemic AI situation, Indonesia is currently suffering the effects of flooding in the provinces of Jakarta, West Java, and Banten early this February 2007; while North Maluku has endured a 6.6 earthquake just recently, though the threat of a tsunami has now subsided and all in light of the recent Chinese New Year. The overall leading poultry and egg producing provinces in Indonesia listed in no particular order are West Java, East Java, Central Java, North Sumatera, and Jakarta according to statistics from Indonesia's Ministry of Agriculture. Source: USDA FAS/Republic of Indonesia's Ministry of Agriculture/news wires/Promed/OIE/UN

US Poultry Meat Exports to Indonesia in Metric Tons

	Jan-Dec				Jan-Nov	
	2002	2003	2004	2005	2005	2006
Chicken	1,048.6	403.3	23.6	0	0	2.3
Turkey	37.8	71	26.7	101.6	101.6	76.9
Duck	7.1	8.7	5.5	20.7	20.7	34.6
Total Poultry	1,093.4	483.1	55.9	122.3	122.3	113.7
% Chicken	95.9%	83.5%	42.2%	0.0%	0.0%	2.0%
% Turkey	3.5%	14.7%	47.8%	83.1%	83.1%	67.6%
% Duck	0.6%	1.8%	9.8%	16.9%	16.9%	30.4%

Note: % = percentage of total poultry

Source: USDA FAS

Indonesian Poultry and Egg Exports and Imports (MT)

	2000	2001	2002	2003	2004
Exports					
Chicken Meat	744.0	1,740.0	2,346.0	2,761.0	101.0
Poultry Meat	750.8	1,872.0	3,291.4	3,996.4	127.1
Shell Eggs	211.0	7,167.0	445.0	785.0	128.0
Egg Products*	10.8	102.0	16.0	73.0	143.0
Imports					
Chicken Meat	14,017.4	964.0	312.0	208.0	1,194.0
Duck Meat	435.7	429.0	599.0	268.0	55.0
Turkey Meat	127.3	61.0	39.0	71.0	65.0
Poultry Meat	14,682.2	1,797.7	1,208.1	706.5	1,604.0
Shell Eggs	1,325.0	568.0	789.0	270.0	285.0
Egg Products*	422.8	334.0	376.0	306.0	609.0

Note: Egg Products* = liquid and dried egg products

Source: FAO

Poultry and Egg Production in Indonesia ('000 MT)

	1999	2000	2001	2002	2003	2004
Poultry Meat						
Chicken	604.5	804.0	900.4	1,083.1	1,117.8	1,190.9
Turkey	-	-	-	-	-	-
Duck	15.7	13.8	23.1	21.8	21.3	22.2
Total Poultry	620.2	817.7	923.5	1,104.9	1,139.0	1,213.1
Eggs						
Hen Eggs	524.6	642.0	692.7	776.1	788.6	857.4
Eggs*	115.9	141.0	157.6	169.7	185.0	173.2
Total Eggs	640.4	783.0	850.3	945.8	973.6	1,030.6

Note: Eggs* = eggs excluding hen

Source: FAO

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INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending February 10, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	0	211	621	1,252
Frozen	0	0	3	40
Dried	0	40	80	40
Total	0	251	704	1,332

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending February 10, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	322	30	1,551	298
Frozen	40	44	66	157
Dried	36	0	36	0
Total	398	74	1,653	455

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending February 10, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Jumbo	0	0	0	0
Extra Large	210	750	390	3,480
Large	510	1,050	2,581	5,340
Medium	0	2,940	750	4,770
Ungraded	2,160	800	2,160	2,450
Misc	0	0	0	0
Total	2,880	5,540	5,881	16,040

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News & Analysis Branch.**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN WITH SKIN ADDED

--- PRICES ---			---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	16.00	80,800	-
WTD AVERAGE	20.00	16.00		
15-20%				
RANGE	13.50-19.00	11.00-15.00	1,402,000	244,000
WTD AVERAGE	18.21	12.93		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 10-Feb-07 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,121	1,435	2,556
Last Week	1,202	1,309	2,511
Same week yr ago	1,269	1,349	2,618
To-date/2007	6,488	8,148	14,636
To-date/2006	8,359	8,299	16,658

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	231	0	231
Last Week	157	14	171
Same week yr ago	313	0	313
To-date/2007	1,196	14	1,210
To-date/2006	1,547	7	1,554

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,352	1,435	2,787
Last Week	1,359	1,323	2,682
Same week yr ago	1,582	1,349	2,931
To-date/2007	7,684	8,162	15,846
To-date/2006	9,906	8,306	18,212

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN WITH SKIN ADDED

--- PRICES ---			---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	15.50-17.00	664,000	262,000
WTD AVERAGE	16.50	16.00		
15-20%				
RANGE	13.50-21.00	11.00-16.00	1,719,000	958,000
WTD AVERAGE	17.13	13.45		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 FEBRUARY, 2007.

The market tone on white meat was steady to firm. Demand moderate to good. Offerings short to light and held with confidence. Further processed demand moderate to good. The market tone on tom drums was steady to instances firm, mostly steady to fully steady; tom wings and necks steady to instances weak with increased confidence starting to be noted. Demand on tom drums moderate to good, balance of tom bulk parts light to moderate with increased interest noted at the lower trending price levels. Offerings of tom drums short to light, balance of tom bulk parts adequate to ample with some noting supplies not as readily available as previous weeks. Trading was active on Grade A 4-8 lb. breasts, balance slow to moderate. For domestic: tails 28, fresh wing meat with skin 86, fresh scapula 79-82, fresh ground breast trim 83-90 cents delivered. Drummettes traded at 30.50 cents delivered port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, FEBRUARY 16, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
DRUMSTICKS, TOMS		R	45.50	240	45.44	360
WINGS FULL-CUT - TOMS	27.50-29.00		28.15	276	29.63	580
WINGS, V-TYPE, TOM		M	45.00	104	45.00	104
TAILS		R	27.50	40	27.50	40
MECHANICALLY SEPARATED 2/		R	17.00	40	18.00	120
THIGH MEAT - FROZEN	91.00		91.00	40	93.75	160

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, FEBRUARY 15, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	45.50		45.50	240
WINGS FULL-CUT - TOMS		W	29.00	104
WINGS, V-TYPE, TOM		M	45.00	104
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 2/	17.00		17.00	40
THIGH MEAT - FROZEN		T	97.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, FEBRUARY 14, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	46.00		46.00	40
WINGS FULL-CUT - TOMS	29.00		29.00	104
WINGS, V-TYPE, TOM		M	45.00	104
TAILS		R	28.00	104
MECHANICALLY SEPARATED 2/		T	18.50	80
THIGH MEAT - FROZEN		T	97.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, FEBRUARY 13, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	45.00	80
WINGS FULL-CUT - TOMS	32.00		32.00	200
WINGS, V-TYPE, TOM		M	45.00	104
TAILS		R	28.00	104
MECHANICALLY SEPARATED 2/	18.50		18.50	80
THIGH MEAT - FROZEN	97.00		97.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, FEBRUARY 12, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	45.00		45.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	45.00		45.00	104
TAILS		R	28.00	104
MECHANICALLY SEPARATED 2/		W	19.00	364
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.